



# AKD Securities Limited

TREC Holder: Pakistan Stock Exchange Limited  
Registered Broker: Securities & Exchange Commission of Pakistan  
SSTN-S2908363-0, NTN-2908363-0  
Head Office: 602, Continental Trade Centre, Block-8, Clifton, Karachi, Pakistan. UAN: 111-253-111, Fax: (92 21) 35867992, 35869715

August 8, 2017

## Executive Director

Public Offering and Regulated Persons Department  
Securities Market Division  
Securities & Exchange Commission of Pakistan.  
National Insurance Corporation Building,  
63 Jinnah Avenue, Islamabad

## General Manager - Operations

Pakistan Stock Exchange  
I.I. Chundrigar Road,  
Karachi.

## Company Secretary

Escorts Investment Bank Limited  
Escorts House, 26-Davis Road,  
Lahore

## Executive Director

Policy Regulation and Development Department  
Specialized Companies Division  
Securities & Exchange Commission of Pakistan,  
National Insurance Corporation Building,  
63 Jinnah Avenue, Islamabad

### **SUBJECT: PUBLIC ANNOUNCEMENT OF OFFER TO ACQUIRE UP TO 6,357,437 ORDINARY SHARES (14.42%) OF ESCORTS INVESTMENT BANK LIMITED**

Dear Sir(s),

On behalf of Bahria Town (Private) Limited, a private company limited by shares incorporated under the laws of Pakistan ("Acquirer"), AKD Securities Limited as the Manager to the Offer ("MTO") would like to inform you that the Public Announcement of Offer to acquire up to 6,357,437 ordinary shares constituting 14.42% of the issued share capital of the Target Company, which was earlier scheduled to be published in newspapers on July 31, 2017, has been rescheduled in view of the introduction of the new Listed Companies (Substantial Acquisition of Voting Shares and Take-overs) Regulations, 2017 ("2017 Regulations") which have replaced the earlier 2008 Regulations. .

The Target Company along with the Securities Exchange and the SECP will be informed once the Public Announcement of Offer is finalized in line with 2017 Regulations.

Warm Regards,

For and behalf of Manager to the Offer.



**Abadan Munim Mohajir**  
Senior Associate – Investment Banking



**Ambreen Haider**  
Vice President – Investment Banking

Copy to:

## Managing Director

Pakistan Stock Exchange  
I.I. Chundrigar Road,  
Karachi.

## Chief Executive Officer

Escorts Investments Bank Limited  
Escorts House, 26-Davis Road  
Lahore.

## Chief Executive Officer

Bahria Town (Private) Limited  
Customer Support Centre,  
Bahria Complex, Phase 8,  
Bahria Town,  
Rawalpindi.

## Company Secretary

Bahria Town (Private) Limited  
Customer Support Centre,  
Bahria Complex, Phase 8,  
Bahria Town,  
Rawalpindi.

#### Stock Exchange Office:

529, Pakistan Stock Exchange  
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Karachi 74000, Pakistan.  
Tel: 32446611-13,  
Fax: (92-21) 32426429

#### Islamabad Office:

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#### Lahore Office:

Room # 512-513, 5th Floor  
Stock Exchange Building,  
Lahore.  
UAN: (042) 111-253-111  
Fax: (92-42) 36280745

#### Faisalabad Office:

03, 1st Floor,  
Mezan Executive Tower,  
Liaqat Road, Pakistan.  
Landline: 92-41 2620361-67  
Fax: 92-41 2620368

#### Abbottabad Office:

1st Floor, Sarmayakari markaz,  
Al-Fateh Shopping Center,  
Mansehra Road, Pakistan.  
Landline: 0992-408215-17  
Fax: 0992-408218