

**KSE/N-3064****NOTICE****June 05, 2015**

In Continuation of our Notice No. **KSE/N-3062** dated June 05, 2015 regarding **PAKISTAN REFINERY LIMITED**, the company has furnished vide letter dated June 05, 2015 has submitted further clarification which is reproduced hereunder, for information of all concerned.

(Copy of the same is also available on our Website [www.kse.com.pk](http://www.kse.com.pk)).

**PAKISTAN REFINERY LTD.**

June 05, 2015

The Deputy General Manager  
Trading & Members Affairs Department  
Karachi Stock Exchange Limited  
Stock Exchange Building  
Stock Exchange Road  
Karachi

The General Manager  
Lahore Stock Exchange Limited,  
19, Khayaban-e-Aiwan-e-Iqbal  
P. O. Box: 1315  
Lahore

**PRE RIGHTS ISSUE - LITIGATION**

Dear Sir,

Further to our earlier letter of today, this is to clarify that the court order in relation to maintaining the status quo does not apply to any of the ordinary shares as well as right shares of Class A shares. It is only applicable to the Class B ordinary shares and right shares, which are in question as explained in the earlier letter. For further clarity, the Class B shares are all in the physical form, not inducted in the CDC and not traded at the Karachi and Lahore Stock Exchanges.

In view of the above, any transfer of Class B shares in question can only be through further order from the court, physical transfer requests filed with Pakistan Refinery Limited and approved by Board's Share Transfer Committee.

You may please disclose the above explanation to the members of the exchanges.

Sincerely,

Asim H. Akhund  
Company Secretary

Cc: FAMCO Associates (Private) Limited  
Central Depository Company of Pakistan Limited  
Commissioner, Securities & Exchange Commission of Pakistan

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