

**PAKISTAN REFINERY LTD.**

April 22, 2015

✓
The Deputy General Manager
Trading & Members Affairs Department
Karachi Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi

The General Manager
Lahore Stock Exchange Limited.
19, Khayaban-e-Aiwan-e-Iqbal, P. O. Box: 1315
Lahore

CERTIFIED COPIES OF RESOLUTIONS PASSED AT EGM HELD ON APRIL 17, 2015

Dear Sirs,

As per Regulation 5.6.4(b) of the Karachi Stock Exchange Rule Book and Regulation 17.2 of the Listing Regulations of the Lahore Stock Exchange, please find attached the certified copies of all special resolutions adopted at the Extraordinary General Meeting held on April 17, 2015 (Annex).

Sincerely,

Asim H. Akhund
Company Secretary