

**PAKISTAN REFINERY LTD.**

March 19, 2015

The Deputy General Manager  
Trading & Members Affairs Department  
Karachi Stock Exchange Limited  
Stock Exchange Building  
Stock Exchange Road  
Karachi

The General Manager  
Lahore Stock Exchange Limited  
19, Khayaban-e-Aiwan-e-Iqbal  
P. O. Box: 1315  
Lahore

**DRAFT NOTICE OF EXTRAORDINARY GENERAL MEETING | PAKISTAN REFINERY LIMITED**

Dear Sirs,

With reference to the above, and our letter dated March 13, 2015 (**Letters**) regarding proposed amendment in the Memorandum and Articles of Association of Pakistan Refinery Limited in the Extraordinary General Meeting proposed date of which has been communicated to your good offices for approval, attached please find the draft Notice of the Extraordinary General Meeting of Pakistan Refinery Limited as **Annex A**.

Sincerely,

Asim H. Akhund  
Company Secretary

Cc: FAMCO Associates (Private) Limited  
Central Depository Company of Pakistan Limited  
Commissioner, Securities & Exchange Commission of Pakistan