



PAKISTAN REFINERY LTD.

August 20, 2014

The General Manager
The Karachi Stock Exchange Limited
Stock Exchange Building, Stock Exchange Road
Karachi

By Hand & Fax
+21 111 573 329

The General Manager
Lahore Stock Exchange Limited, 19, Khayaban-e-Aiwan-e-Iqbal
P. O. Box: 1315
Lahore

By Courier & Fax
+42 3636 8485

Dear Sirs,

ADJOURNED BOARD MEETING

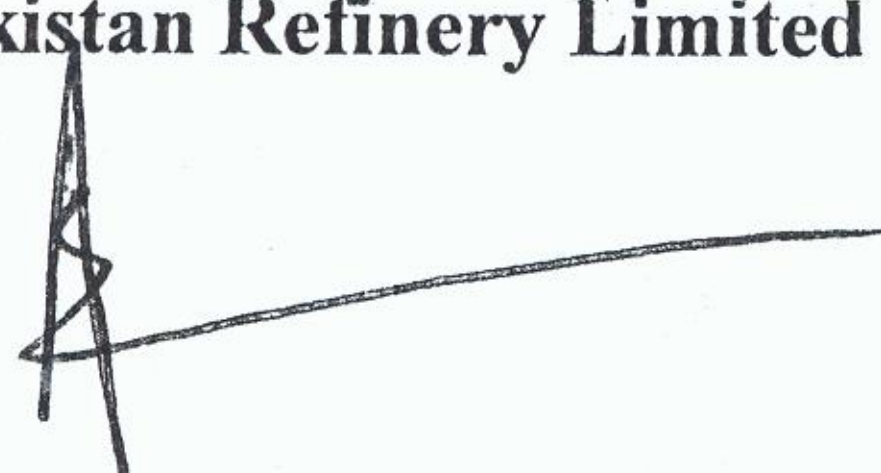
This is to inform you that the meeting of Board of Directors of Pakistan Refinery Limited to consider financial statements for the year ended June 30, 2014 to be held on Friday, August 22, 2014, 11am at Marriott Hotel, Islamabad has been adjourned due to prevalent situation in Islamabad.

The adjourned meeting shall now be held on September 10, 2014 at 2:30pm Marriott Hotel, Karachi.

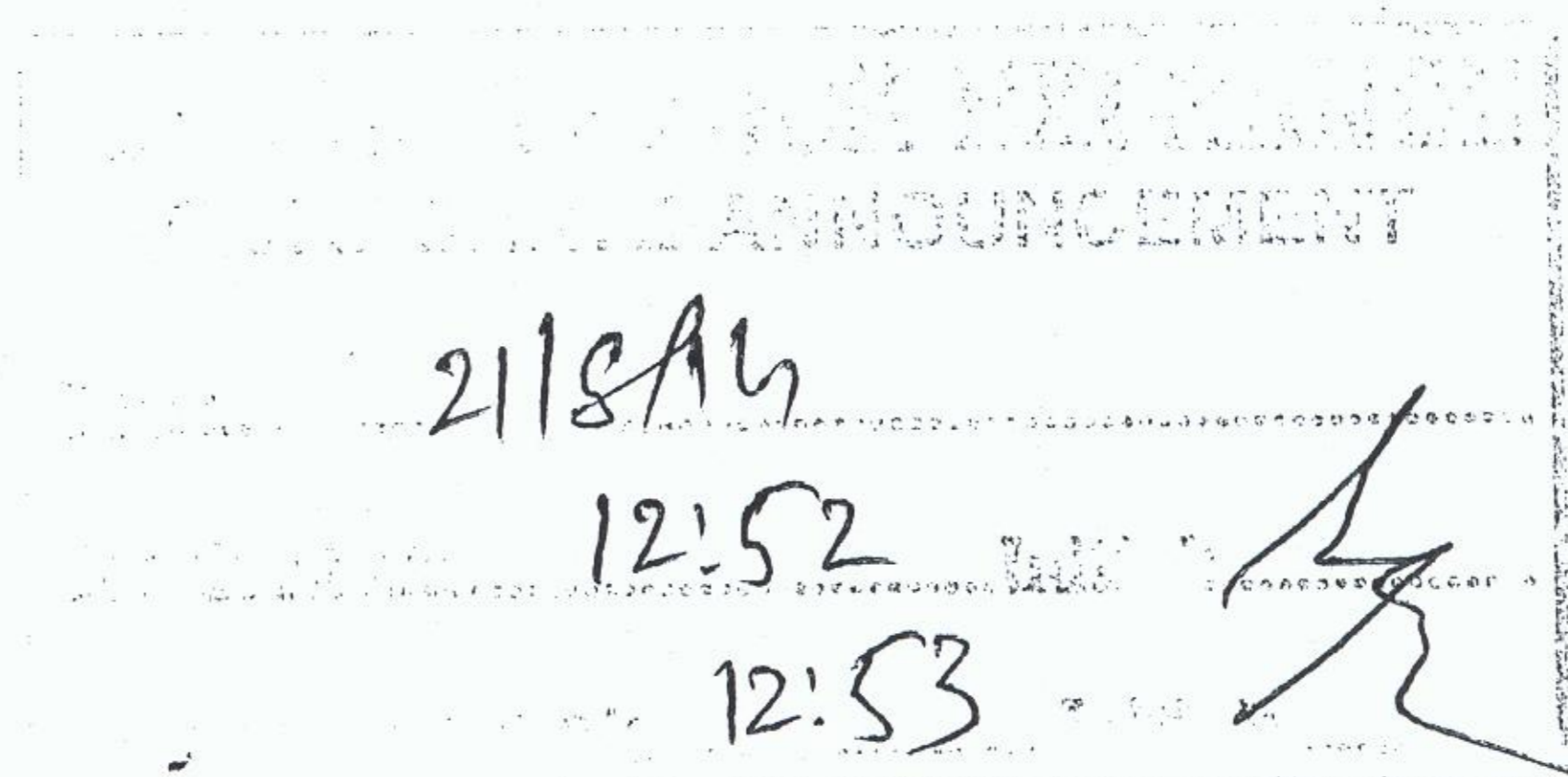
Accordingly, the closed period expiring on August 22, 2014, is being further extended to September 10, 2014.

You may please inform the members of the Exchanges accordingly.

Yours faithfully,
For and on behalf of
Pakistan Refinery Limited


Asim H. Akhund
Company Secretary

Cc: FAMCO Associates (Private) Limited



20/8/2014