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**PAKISTAN REFINERY LTD.**

June 11, 2014

Mr. Muhammad Ghufraan
The Deputy General Manager
Trading Member Affairs
Karachi Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi

PAKISTAN REFINERY LIMITED | 2nd PROFIT PAYMENT | TARAQQI TFC1&TFC2

Dear Sir,

This is to inform that the Second Profit Payment of Taraqqi TFC1 and TFC2 were due on June 10, 2014 as per the Revised Profit Payment Schedule. The above payments were made on the due date to the investors through Cheque/Demand Draft/Pay Order or by Direct Debit into their respective bank accounts as mentioned by them in the subscription forms.

You may please inform the members of the exchange accordingly.

Sincerely,
For and on behalf of
PAKISTAN REFINERY LIMITED

Asim H. Akhund
Company Secretary

Cc:

1. M/s. Securities & Exchange Commission of Pakistan
2. M/s. Central Depository Company Pakistan Limited
3. M/s. FAMCO Associates (Private) Limited (TFC Transfer Agents)
4. M/s. Pak-Oman Investment Company Limited (TFC Trustee)