

**PAKISTAN REFINERY LTD.**

May 08, 2014

Manager Trading Affairs
Karachi Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi

NOTICE OF EXTRAORDINARY MEETING

Dear Sir,

Enclosed please find a copy of the Notice of Extraordinary General Meeting convened on June 02, 2014.
The aforesaid Notice will be published in English & Urdu papers on May 11, 2014

Sincerely,

Asim H. Akhund
Company Secretary

Cc: The General Manager
Lahore Stock Exchange
19, Khayaban-e-Aiwan-e-Iqbal
PO Box 13145
Lahore

Encl: As above.