

KSE/N-6675

NOTICE

November 25, 2013

Reproduced hereunder letter received from PAKISTAN REFINERY LIMITED, for information of TREC Holders of the Exchange.

(Copy of the same is also available on our Website www.kse.com.pk)

**PAKISTAN REFINERY LTD.**

November 22, 2013

Mr. Amir M. Khan Afridi
 Director (CI)
 Securities Market Division
 Policy, Regulation and Development Department
 Securities & Exchange Commission of Pakistan
 NIC Building, 63 Jinnah Avenue, Blue Area
 Islamabad

Mr. Muhammad Ghufraan
 Deputy General Manager, Companies Affairs
 Karachi Stock Exchange Limited
 Stock Exchange Building, Stock Exchange Road
 Karachi

Subject Final Subscription Figures for TFC1 & TFC2 – Pakistan Refinery Limited

Dear Sirs,

As per the requirements, the Final Subscription figures of TFC1 & TFC2 are as under:

| Issue Size | TFC1 | TFC2 |
|--|---------------|---------------|
| Weekly subscription (11/11/2013 to 13/11/2013) | 3,000,000,000 | 1,000,000,000 |
| Cumulative subscription on the close of subscription i.e. 13/11/2013 | 452,890,000 | 152,100,000 |
| | 2,272,230,000 | 535,190,000 |

The cumulative total on both TFC1 & TFC2 stands at PKR 2,807,420,000/- on the close of subscription i.e. 13 November, 2013.

We also attach the detailed list of subscription received from the Bankers to the Issue (Annex) certificates from the Bankers to the Issue are being processed and shall be dispatched in due course.

Sincerely,
 For and on behalf of
 PAKISTAN REFINERY LIMITED

Asim H. Akhund
 Company Secretary

Encl: As above

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