PAKISTAN REFINERY LTD.

July 27, 2020

General Manager
Pakistan Stock Exchange Limited ("PSX")
Stock Exchange Building, Stock Exchange Road
Karachi

CREDIT OF SHARES – RIGHT ISSUE OF COMPANY

Dear Sir,

We are pleased to inform you that the shares in respect of Right Issue of Pakistan Refinery Limited ("Company") have been credited into the respective CDS Accounts/Sub-Accounts of the shareholders maintained with the Central Depository Company ("CDC").

Once received, we will share the copy of CDC letter confirming the abovementioned credit of shares.

Regards,

Mustafa Saleemi
Company Secretary

Korangi Creek Rd., Karachi-75190. Phone: 35122131-9 Fax: 92-21-35060145, 35091780 Website: www.prl.com.pk

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