



PAKISTAN REFINERY LTD.

Head of Operations & CSS
Central Depository Company of Pakistan Limited
CDC House,
99-B, Block-B, S.M.C.H.S.
Main Shahrah-e-Faisal,
Karachi.

26th May 2017

Dear Sir,

With reference to the provisions of Regulation Nos. 12.1.1, 12.2.1 and 12.4.1 of the CDC Regulations, we are pleased to inform you as follows:

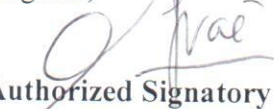
Name of Eligible Security: PAKISTAN REFINERY
LIMITED – TFC 2 – 14TH PROFIT PAYMENT

CORPORATE ACTION

Regulation No. 12.2.1 Date on which Notice of Annual / Extra Ordinary General Meeting/ARM (including Accounts) will be sent to the share holders.	Not Applicable
Date of Annual / Extra Ordinary General Meeting / ARM.	Not Applicable
Regulation No. 12.1.1 Closure of TFC 2 Transfer Books.	3 rd to 10 th June 2017
Regulation No. 12.4.1 Entitlements, as recommended by the Board of Directors.	Not Applicable
Date on which allotment of bonus securities is proposed to be made.	Not Applicable

You are advised to provide us the registration details of account holders and sub-account holders in accordance with the provisions of the Central Depositories Act, 1997 and the CDC Regulations.

Regards,


Authorized Signatory