



PAKISTAN REFINERY LTD.

March 9, 2017

Mr. Muhammad Ghufraan
Deputy General Manager
Trading Member Affairs
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi

Dear Sir,

**SUSPENSION / DE-LISTING OF 1ST ISSUE OF TERM FINANCE CERTIFICATES
(SYMBOL: PRLTFC) OF PAKISTAN REFINERY LIMITED**

Further to our Letter dated February 27, 2017 and our telecon, Please find enclosed the Revised Attested Auditors Certificate confirming Final Profit Payment/Redemption of the subject TFCs – TFC 1 (both CDC and Physical), enabling the Exchange to proceed in the matter of delisting of the TFCs.

You may please inform the Members of the Exchange accordingly.

Yours faithfully,
For and on behalf of

Pakistan Refinery Limited

Shehrzad Aminullah
Company Secretary

cc Securities & Exchange Commission of Pakistan
Central Depository Company Pakistan Limited
FAMCO Associates (Private) Limited (TFC Transfer Agent)
Pak-Oman Investment Company Limited (TFC Trustee)



A.F.FERGUSON&CO.

The Company Secretary
Pakistan Refinery Limited
Korangi Creek Road
Karachi

08 March 2017

Our reference: ASR 1952

Dear Sir

**FINAL REDEMPTION OF PAKISTAN REFINERY LIMITED
TARAQQI TFC 1 ON 9 DECEMBER 2016**

As requested, we confirm, being the statutory auditors of the Company, after verifying from the Company's books of account and records, that 4,472 units held with CDC and 163,851 units issued physically in respect of Pakistan Refinery Limited Taraqqi TFC 1 having face value of Rs. 10,000 each, issued by Pakistan Refinery Limited, were redeemed by the Company on 9 December 2016. The principal and profit thereon paid on 9 December 2016 amounted to Rs. 1,683,230,000 and Rs. 37,353,891 (net of tax) respectively.

Further, we have verified the aforementioned redemptions and payments on test basis.

Yours truly

Certified True Copy
Company Secretary
Pakistan Refinery Limited