



PAKISTAN REFINERY LTD.

November 24, 2016

Mr. Muhammad Ghufraan
Deputy General Manager
Trading Member Affairs
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi

Dear Sir,

BOOK CLOSURE – PAKISTAN REFINERY LIMITED – TARAQQI TFC 1 & TFC 2 – 12th & FINAL PROFIT PAYMENT & REDEMPTION

This is to inform you that the Twelfth and Final Profit Payment of Taraqqi TFC 1 and TFC 2 is due on December 9, 2016. The Transfer Books of Taraqqi TFC 1 & 2 shall remain Closed from December 2, 2016 to December 9, 2016 (both days inclusive).

Transfer or Redemption Requests received by M/s. FAMCO Associates (Private) Limited at 8-F, Next to Hotel Faran, Nursery, Block 6, P.E.C.H.S, Shakra-e-Faisal, Karachi up to the close of business day on December 1, 2016 will be in time to be processed for Profit Payment.

You may please inform the Members of the Exchange accordingly.

Yours faithfully,

For and on behalf of

Pakistan Refinery Limited

Shehrzad Aminullah

Company Secretary

cc Securities & Exchange Commission of Pakistan
Central Depository Company Pakistan Limited
FAMCO Associates (Private) Limited (TFC Transfer Agent)
Pak-Oman Investment Company Limited (TFC Trustee)