

Fax: 021-111-573-329



PAKISTAN REFINERY LTD.

October 28, 2013

Mr. Muhammad Ghufan
Deputy General Manager
Companies Affairs
Karachi Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi, Pakistan

Subject: Weekly Subscription Figures for TFC1 & TFC2 – Pakistan Refinery Limited

Dear Sir,

As per your letter dated August 19, 2013, (Ref. No. KSE/Gen-4393), we submit the weekly figures for TFC1 & TFC2 as under:

	TFC1	TFC2
Issue Size	3,000,000,000	1,000,000,000
Weekly subscription (21/10/2013 to 25/10/2013)	132,850,000	—
Cumulative subscription as of 25/10/2013	1,365,140,000	284,440,000

The cumulative total on both TFC1 & TFC2 stands at PKR 1,649,580,000 on 25 October, 2013. Public subscription dates (for both TFCs) are August 16, 2013 to November 15, 2013 during banking hours (both days included).

Sincerely,
For and on behalf of
PAKISTAN REFINERY LIMITED

Asim H. Akhund
Company Secretary