

**PAKISTAN REFINERY LTD.**

September 23, 2013

Manager
Members Trading Affairs
Karachi Stock Exchange Limited
Stock Exchange Building
Karachi

Subject: Notice of Annual General Meeting

Dear Sir,

Enclosed please find a copy of Notice of Annual General Meeting to be held on October 14, 2013 for circulation amongst the members.

Sincerely,
For and on behalf of
PAKISTAN REFINERY LIMITED

Asim H. Akhund
Company Secretary

Cc:

The Secretary
Lahore Stock Exchange Limited
19, Khayaban-e-Aiwan-e-Iqbal
PO Box 13145
Lahore

Encl: As above