

**PAKISTAN REFINERY LTD.**

September 28, 2012
FIN/CS/2012/045

Manager Trading members Affairs
Karachi Stock Exchange (Guarantee) Limited
Stock Exchange Building
Stock Exchange Road
Karachi

Fax: 111-573-329

Subject: Notice of Annual General Meeting

Dear Sir,

Enclosed please find a copy of the Notice of the Annual General meeting to be held on October 23, 2012 for circulation amongst your members.

Yours faithfully,
for Pakistan Refinery Limited


Imran Ahmad Mirza
Company Secretary & Chief Financial Officer

cc: The Secretary
Lahore Stock Exchange (Guarantee) Ltd.
19, Khayaban-e-Aiwan-e-Iqbal
P.O. Box 13145
Lahore

Fax: 042-36368485

Encl: a.a.

