



PAKISTAN REFINERY LTD.

Fax: 111-573-329

September 30, 2011
FIN/CS/2012/049

Manager Trading Members Affairs
Karachi Stock Exchange (Guarantee) Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

The Secretary
Lahore Stock Exchange (Guarantee) Ltd.
19, Khayaban-e-Aiwan-e-Iqbal
P.O. Box 13145
Lahore

Subject: Change in Book Closure Period for PRL Annual General Meeting

Dear Sir,

As mentioned in our Notice of AGM, copy sent through letter No. FIN/CS/2012/044 dated September 29, 2011, the date of PRL Annual General Meeting has been changed from October 24, 2011 to October 26, 2011 (revised approval for holding AGM has already been obtained).

Accordingly, the Share Transfer Books of the Company will remain closed from Thursday October 20, 2011 to Wednesday October 26, 2011 (both days inclusive) when no application for transfer of Shares will be accepted.

You may inform the members of the Exchange accordingly.

Yours faithfully,
for Pakistan Refinery Limited

Kashif Lawai
Company Secretary