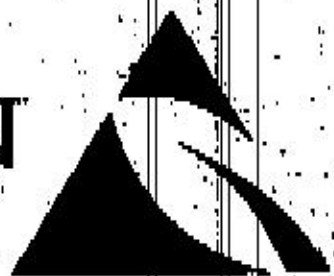


**PAKOMAN**  
ASSET  
MANAGEMENT



POAMC/CS/336  
February 07, 2012

**Mr. Muhammad Ghufan**  
Deputy General Manager  
Company Affairs Department  
Karachi Stock Exchange (Guarantee) Limited  
Stock Exchange Building  
Stock Exchange Road  
Karachi.

Dear Sir,

**Disclosure of conversion or cancellation or winding up of Closed End Scheme as per NBFC and Notified Entity Regulations 2008**

We refer to the above subject and clause 65 of the regulation, which requires the Asset Management Company, managing closed end scheme upon expiry of every five years from 21st November 2007 or the date of launch of the Fund, whichever is later, hold within one month of such period, a meeting of the certificate holders to seek their approval to convert the Closed end Scheme into the Open End Scheme or revoke it, subject to the applicable requirements given in the regulations.

Accordingly we would like to inform you that the Regulation 65 will be applicable on our Pak Oman Advantage Fund (POAF), a closed end collective investment scheme, in current calendar year as it will be completing its five years period, provided in regulations, on November 21, 2012. Accordingly, Pak Oman Asset Management Company Ltd, the management company, will hold the meeting of the certificate holders to seek their consent and shall fulfill other regulatory requirements in the light of the decisions of the certificate holders.

Yours truly,

**Asif Javed**  
Company Secretary

**HEAD OFFICE:**

1<sup>st</sup> Floor, Tower A, Finance & Trade Center,  
Shahrah-e-Faisal, Karachi. Tel: +9221-35631020-4  
Fax: +9221-35631025 Call Centre: (021) 111-762-625 (POAMCL)  
Email: info@pakomanfunds.com Web: www.pakomanfunds.com