

PANGRIO SUGAR MILLS LIMITED

Ref No. PSML/ **381** /2011

April 11, 2012

The General Manager,
Karachi Stock Exchange (G) Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

Re: FREE-FLOAT OF SHARES

Dear Sir,

In accordance with the Regulation No. 21(3) of the Listing Regulations of the Karachi Stock Exchange, we provide the Free-Float of shares of our Company as on March 31 2012 hereunder:

Total Outstanding Shares		10,850,000
Less: Shares held by Directors/sponsors	4,751,050	
Government Holdings as promoter/acquirer/controller	-	
Shares held by Associated Companies (Cross holdings)	-	
Shares held with General Public in Physical Form	1,276,128	6,027,178
Free-Float :		4,822,822
 Total number of shares available in CDS	 4,822,822	
Total number of shares in Physical Form	6,027,178	

Thanking You,

Yours Sincerely
for PANGRIO SUGAR MILLS LIMITED



M. YUNUS ANSARI
Company Secretary



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