



PAKISTAN STOCK EXCHANGE LIMITED

(formerly: Karachi Stock Exchange Limited)

PSX/N-6798

NOTICE

November 25, 2016

Reproduced hereunder letter received from **PAKISTAN MOBILE COMMUNICATION LIMITED**, for information of all TREC Holders of the Pakistan Stock Exchange.

(Copy of the same is also available on our Website www.psx.com.pk).



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November 24, 2016

Mr. Haroon Askari
General Manager Operations
Karachi Stock Exchange
Stock Exchange Building
Karachi.

Dear Sir,

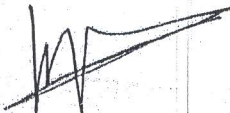
Sub: Delisting of Term Finance Certificates (5th Issue) "PMTFC7"

This is with reference to your letter No. PSX/GEN-3834 dated May 12, 2016.

Please find enclosed our Statutory Auditor Certificate as required under the Regulations of Pakistan Stock Exchange.

You are therefore, requested to kindly delist captioned Term Finance Certificates.

Thank you & regards,



Authorized Signatory

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September 1, 2016
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The Company Secretary
Pakistan Mobile Communications Limited (the Company)
Islamabad

Dear Sir

AUDITORS' CERTIFICATE ON CONFIRMATION FOR 16TH REDEMPTION /PROFIT PAYMENT (FINAL) AGAINST TFC (5TH ISSUE) "PMTFC7" AS PER INSTRUCTIONS FROM CENTRAL DEPOSITORY COMPANY PAKISTAN LIMITED (CDC)

We have been requested to provide you a certificate on confirmation for 16th redemption /profit payment (final) against TFC (5th issue) "PMTFC7" as per instructions from Central Depository Company, Pakistan Limited (CDC)

Scope of Certificate

The objective of this engagement is to confirm appropriateness of the final payments made by the Company for the outstanding principal amount and markup / profit thereon to the holders of TFC (5th issue) as of the date of final book closure.

Management Responsibility

It is the management's responsibility to make the payment of outstanding principal amount along with markup/ profit thereon to the holders of Term Finance Certificates (TFCs) in agreement with the books of account of the Company as at April 18, 2016 (Final book closure date) and to grant us access to all information (such as original records, documentation and other supporting details) of which management is aware and is relevant to the engagement.

Auditors' Responsibility

Our responsibility is to review the details prepared by the Company for the 16th redemption/ profit payment (final) and to certify that the redemption/ profit payment (final) made to the holders of TFCs as per instructions from CDC and thereafter report in accordance with the Guidelines for Issue of Certificates for Special Purposes by Practicing Chartered Accountant Firms, issued by the Institute of Chartered Accountants of Pakistan through Circular 03/2016 dated February 25, 2016. Our verification was limited to the procedures as mentioned below:

1. Verified bank payments with final redemption cheques, bank statements, general ledger, approval and authorization of the Company's officials;
2. Reviewed notice of book closure for 16th Redemption/Profit Payment (Final) furnished to the Karachi Stock Exchange (KSE);



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3. Reviewed the markup/profit calculation;
4. Reviewed the Final Redemption Confirmation from JS Bank Limited relating to the full settlement of TFCs Issue of PKR 2,000 Million; and
5. Reviewed extracts of Redemption Register and compared the number of securities held, principal redeemed along the amount of profit with underlying records.

Certificate

Based on procedures mentioned above, we certify that the final payments made by the Company for the outstanding principal amount and markup / profit thereon to the holders of TFC (5th issue) as given below, is in agreement with the books of account of the Company as of the date of final book closure i:e April 18, 2016.

Date of issue:	April 18, 2012
Date of maturity:	April 18, 2016
Name of subscriber:	JS Bank Limited
No of TFCs certificate issued:	20,000
Principal redeemed: (A)	Rs 200,000,000
Amount of profit: (B)	Rs 4,183,507
Tax deducted: (C)	Rs 418
Total amount: (A+B-C)	Rs 204,183,088

Restriction on use and distribution

This certificate is issued in relation to the CDC instructions and is restricted to the facts stated therein, thus it should not to be used or distributed for any other purpose.

Yours truly



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