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THE PREMIER SUGAR MILLS & DISTILLERY CO. LTD.

King's Arcade, 20-A, Markaz F-7, P.O. Box 1529, Islamabad

Ref: PSM / KSE / 110-2012

10 October, 2012

The Managing Director
The Karachi Stock Exchange (Guarantee) Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi.

Subject: FREE-FLOAT OF SHARES

Dear Sir,

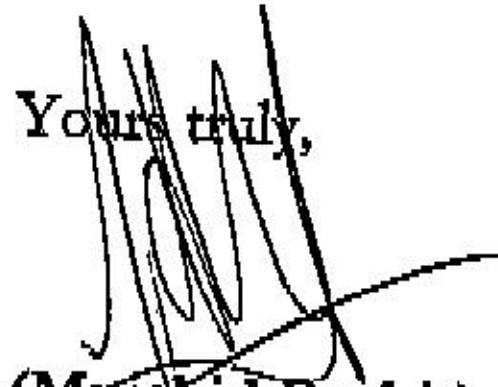
In accordance with Notice No. KSE/N-4483 dated July 19, 2006 and the Regulation No. 21(3) of the Listing Regulations of "The Karachi Stock Exchange (G) Limited", we provide the Free-Float of shares of our Company as on **30 September, 2012** here under.

Total Outstanding Shares	3,750,000
Less: Shares held by Directors/sponsors	2,000,978
Government Holdings as promoter/acquirer/controller	3,886
Shares held by Associated Companies (Cross holdings)	413,451
Shares held with general public in Physical Form	<u>884,304</u>
	3,302,619
Free -Float:	<u><u>447,381</u></u>

Total number of shares available in CDS 456,968

Total number of shares in Physical Form 3,293,032

Yours truly,


(Mujahid Bashir)
Company Secretary

C.c: The General Manager
Islamabad Stock Exchange (Guarantee) Limited
ISE Towers, 55-B, Jinnah Avenue,
Islamabad.

