

TEL : (051) 2650805-7



FAX : (051) 2651285-6

THE PREMIER SUGAR MILLS & DISTILLERY CO. LTD.

King's Arcade, 20-A, Markaz F-7, P.O. Box 1529, Islamabad

NOTICE OF EXTRA ORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that an Extra Ordinary General Meeting of the shareholders of **The Premier Sugar Mills & Distillery Company Limited** will be held on 10 June, 2010 at 11.00 AM at the Registered Office of the Company at Nowshera Road, Mardan for transacting the following business:

ORDINARY BUSINESS

- To confirm the minutes of the last Annual General Meeting held on 30 January 2010.

SPECIAL BUSINESS

- To consider and if thought fit, to pass the following resolution, with or without modification, as a special resolution.

RESOLVED that the Company is hereby authorized to purchase up to 263,134 ordinary shares at Rs.190/20 (Rupees one hundred ninety and paisa twenty only), as determined by the Karachi, Lahore and Islamabad Stock Exchanges, and up to 26,970 preference share at the rate of Rs.18/60 (Rupees eighteen and paisa sixty only) per share from the shareholders, other than the sponsors, of M/s Frontier Sugar Mills & Distillery Limited, the subsidiary company.

FURTHER RESOLVED that the Chief Executive and Company Secretary be and are hereby authorized, jointly and severally, to take all steps on behalf of the Company required in this regard.

- To transact any other business of the Company with the permission of the Chair.

The share transfer books of the Company will remain closed from 01 June, 2010 to 09 June, 2010 (both days inclusive).

By order of the Board

(MUJAHID BASHIR)
Company Secretary

Mardan:
17 May, 2010

Statement of material facts under Section 160(1) (b) of the Companies Ordinance, 1984.

PURCHASE OF SHARES OF THE FRONTIER SUGAR MILLS & DISTILLERY LIMITED HELD BY THE GENERAL PUBLIC.

The Frontier Sugar Mills & Distillery Co Limited proposes to seek delisting and de-quoting of its ordinary and preference shares from the Karachi, Lahore and