



PACKAGES LIMITED

FAX # 111 573 329

Sec/207/2015

Karachi
21 May 2015

The Manager
Karachi Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

Dear Sir,

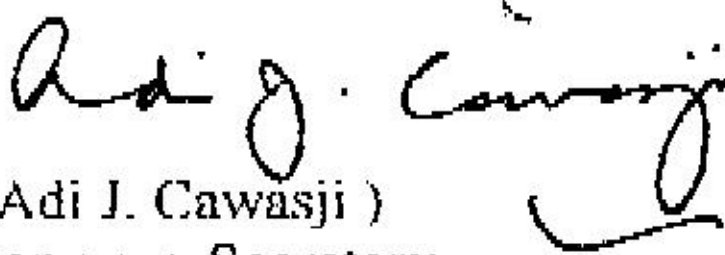
This is to inform you that as envisaged in the Articles of Association of the Company, Packages Limited on 17 April 2015 has converted 1,000,000 preference shares of Rs. 190 each held by International Finance Corporation, Washington D.C., U.S.A. into 1,000,000 ordinary shares of Rs. 10 each. Thus, the present issued, subscribed and paid up capital of the Company consisting of ordinary shares has increased from Rs. 873,795,040 to Rs. 883,795,040.

Accordingly, we enclose herewith the following:-

- 1) Copy of Auditor's Certificate confirming increase in paid-up ordinary share capital of the Company.
- 2) The last Return of Allotment under Form 3 dated 12 May 2015 together with reconciliation thereof of item No.6 of the Form 3.

Thanking you.

Yours sincerely,
For PACKAGES LIMITED


(Adi J. Cawasji)
Company Secretary

Head Office, Sales Office & Works :
SHAHRAH-E-ROOHI, P.O. AMER SIDHU, LAHORE - 54760, PAKISTAN PH : 35811541-46, 35811191-94 CABLE : PACKAGES LAHORE FAX : (042) 35811195

Registered Office & Regional Sales Office :
4111 FLOOR, THE FORUM, SUITE # 416-422, G-70, BLOCK 9, KHAYABAN-E-JAMI, CLIFTON, KARACHI-75600, PAKISTAN. PH : 35874047-49, 35378650-51, 35831618, 3333011 FAX: (021) 35860231

Regional Sales Office :
G. D. ARCADE, 2ND FLOOR, 73E FAZAL-UL-HAQ ROAD, BLUE AREA, ISLAMABAD-44000, PAKISTAN PH : 2348307-09, 2348301 FAX : (051) 2348310