

PAKGEN POWER LIMITED

(FORMERLY AES PAK GEN (PRIVATE) COMPANY)

**N I S H A T**

SECY/KSE/414

September 26, 2013

1. The General Manager
Karachi Stock Exchange Ltd.
Stock Exchange Building
Stock Exchange Road,
Karachi.
Fax No. (021) 111 573 329

2. The Secretary,
Lahore Stock Exchange Ltd.
19-Khyaban-e-Aiwan-e-Iqbal,
LAHORE.
Fax No. (042) 36368485

3. The Executive Director
Monitoring & Enforcement Division
Securities & Exchange Commission
of Pakistan
8th Floor, NIC Building, Jinnah Avenue,
Blue Area, ISLAMABAD.
Fax No. (051) 9218592, 9204915


Subject: Material Information

Dear Sir,

In connection with the Listing Regulation under the Code of Corporate Governance, we are pleased to convey the following information:

The Board of Directors of the Company has accorded approval to submit Expression of Interest (EOI) to participate in the bids invited by Private Power & Infrastructure Board (PPIB) Government of Pakistan from interested private sector for development of approximately 590 MW Mahal Hydropower Project on Build-Own-Operate-Transfer (BOOT) basis. The Project will be located on Jhelum River about 7 km upstream of Tain Dhalkot Bridge on the boundary between District Rawalpindi (Punjab) and District Bagh (AJK).

Thanking you,


Khalid Mahmood Chohan
Company Secretary

HEAD OFFICE

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REGISTERED OFFICE

: NISHAT HOUSE, 53/A, LAWRENCE ROAD, LAHORE. TEL: 111-113-333 FAX: +92-42-36367414

POWER STATIONS

: LALPIR THERMAL POWER STATIONS, P.O. BOX NO. 89, MUZAFFARGARH. PC-34200, PAKISTAN. TEL: 92-66-2300030, FAX: 92-66-2300260, www.pakgenpower.com