

PAKGEN POWER LIMITED

(FORMERLY AES PAK GEN COMPANY LIMITED)

**PPL-EXCHANGES/316****October 10, 2012**

1) The General Manager,
Karachi Stock Exchange Limited,
Stock Exchange Building,
Stock Exchange Road, KARACHI.

Fax No. (021) 111 573 329

2) The Secretary,
Lahore Stock Exchange Limited,
19-Khyaban-e-Aiwan-e-Iqbal, LAHORE.

Fax No. (042) 36368485**Re: FREE-FLOAT OF SHARES**

Dear Sir,

In accordance with the Regulation No. 21(3) of the Listing Regulations, we provide the Free-Float of shares of our Company as on September 30, 2012, hereunder: -

Total Outstanding Shares	372,081,591
Less: Shares held by Directors/Sponsors	121,750,772
Government Holdings as promoter/acquirer/controller	NIL
Shares held by Associated Companies (Cross Holdings)	198,640,159
Shares held with general public in physical Form	486,003
	<u>320,876,934</u>
Free-Float:	<u>51,204,657</u>
Total number of shares available in CDS	297,177,770
Total number of shares in Physical Form	74,903,821

Thanking you,

Yours truly,

[Signature]
KHALID MAHMOOD CHOHAN
COMPANY SECRETARY

