

**PAKGEN POWER LIMITED**

(FORMERLY AES PAK GEN COMPANY LIMITED)

**PPL-EXCHANGES/228****July 02, 2012**

- 1) The General Manager,  
Karachi Stock Exchange (G) Limited,  
Stock Exchange Building,  
Stock Exchange Road, KARACHI.
- 2) The Secretary,  
Lahore Stock Exchange (G) Limited,  
19-Khyaban-e-Aiwan-e-Iqbal, LAHORE.

**Fax No. (021) 111 573 329****Fax No. (042) 36368485****Re: FREE-FLOAT OF SHARES**

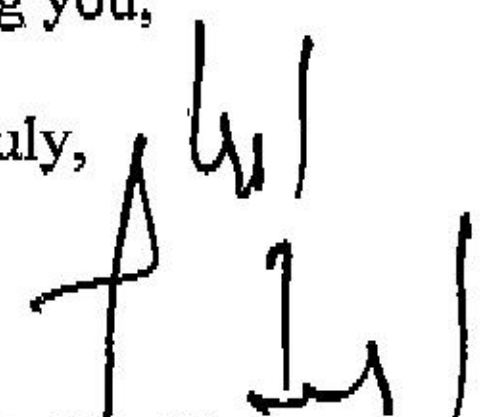
Dear Sir,

In accordance with the Regulation No. 21(3) of the Listing Regulations, we provide the Free-Float of shares of our Company as on June 30, 2012, hereunder: -

|  |                    |
|--|--------------------|
| <b>Total Outstanding Shares</b>                      | <b>372,081,591</b> |
| <b>Less: Shares held by Directors/Sponsors</b>       | 121,750,772        |
| Government Holdings as promoter/acquirer/controller  | NIL                |
| Shares held by Associated Companies (Cross Holdings) | 198,640,159        |
| Shares held with general public in physical Form     | 1,829,793          |
|  | <u>322,220,724</u> |
| <b>Free-Float:</b>                                   | <u>49,860,867</u>  |
| <b>Total number of shares available in CDS</b>       | <b>295,833,980</b> |
| <b>Total number of shares in Physical Form</b>       | <b>76,247,611</b>  |

Thanking you,

Yours truly,

  
**KHALID MAHMOOD CHOCHAN**  
 COMPANY SECRETARY

