

PAKGEN POWER LIMITED

(FORMERLY AKS PAK GEN COMPANY LIMITED)



SICRY/CDC/344

December 15, 2011

Mr. Abdul Samad
Head of Operations
Central Depository Company of Pakistan Limited
CDC House, 99-B, Block 'B',
S.M.C.H.S., Main Shahrah-e-Faisal,
Karachi.

FAX NO. (021) 3432 6053

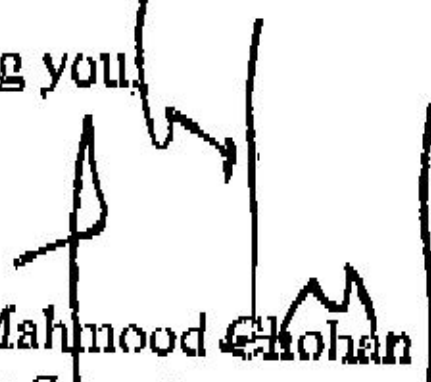
SUB: OFFER FOR SALE OF SHARES OF PAKGEN POWER LIMITED BLOCK A/C OF PRE INVESTORS

Dear Sir,

Please refer to the Offer for Sale of Shares of M/s Pakgen Power Limited. The shares allotted to investors who have subscribed in private placement was not saleable for a period of six (6) months from the date of public subscription as per listing regulations of Karachi and Lahore Stock Exchanges. The last date of public subscription was June 15, 2012. The blockage period, therefore, has expired on December 14, 2011.

In view of the above, you are requested please remove the blockage from the Pre-OFS investors accounts and a confirmation letter may pleased be issued in this regard.

Thanking you,


Khalid Mahmood Chohan
Company Secretary

Copy to:-

1. Mr. Amir M. Khan Afridi
Director (CI)
Securities & Exchange Commission of Pakistan
Securities Market Division, NIC Building, Jinnah Avenue,
Blue Area, Islamabad. Fax No. 051-9218
2. The General Manager,
Karachi Stock Exchange (Guarantee) Limited
Stock Exchange Building
Stock Exchange Road, KARACHI. Fax No. (021) 111
3. The Secretary,
Lahore Stock Exchange (G) Ltd.
19-Khyaban-e-Aiwan-e-Iqbal, LAHORE. Fax No. (042) 111 441 441

HEAD OFFICE : 1-B, AZIZ AVENUE, CANAL BANK, GULBERG V, LAHORE. TEL: +92-42-35717000-08, 35717128-63, FAX: 92-42-35717220 Email: pakgen@lajhr.com, Website: www.pakgenpower.com
REGISTERED OFFICE : NISHAT HOUSE, 53/A, LAWRENCE ROAD, LAHORE. TEL: 111-113-333 FAX: +92-42-36367414
POWER STATIONS : LALPIR THERMAL POWER STATIONS, P.O. BOX NO. 88, MUZAFFARGARH. PC-34200, PAKISTAN. TEL: 92-06-2300830, FAX: 92-06-2300260, www.pakgenpower.com