

PAKGEN POWER LIMITED

(formerly AES Pak Gen Company Limited)



SECY/Stock Exchange/

July 15, 2011

1. The Karachi Stock Exchange (Guarantee) Limited
Stock Exchange Building
Stock Exchange Road
Karachi.
2. Lahore Stock Exchange (Guarantee) Limited
19-Khayaban-e-Aiwan-e-Iqbal,
Lahore

Fax No. (021) 111 573 329

Fax No. (042) 111 441 441

Dear Sir,

Confirmation of credit/delivery/transfer of shares to respective applicants

In respect of the applications received for subscription in Pakgen Power Limited's Offer for Sale, we hereby confirm the credit of shares in the respective account of applicant with CDC and dispatch of physical shares to Registrar of the Company (Central Depository Company of Pakistan Limited) for onward delivery to the bankers to the Offer for Sale of Shares of Pakgen Power Limited.

A copy of confirmation letter No. CDC/RTA/PGPI/0021/11 dated July 15, 2011 of Registrar of the Company (Central Depository Company of Pakistan Limited) is attached for your reference and record.

Also please find enclosed Notice in this respect for circulation amongst the members of the Exchange.

Thanking you,


Khalid Mahmood Chohan
Company Secretary