



Pakistan International Container Terminal Limited

September 13, 2012

Manager  
Trading & marketing Affairs  
Karachi Stock Exchange (Guarantee) Limited  
Karachi Stock Exchange Building  
Stock Exchange Road  
**Karachi.**

**Book Closure Notice – Pursuant to Regulation 23 Schedule VIII of the Companies (Substantial Acquisition of Voting Shares and Take – Overs) Ordinance, 2002**

Dear Sir,

Pursuant to the public announcement of offer by ICTSI Mauritius Limited (the Acquirer) on August 10, 2012 to acquire upto 17,295,317 ordinary shares of Pakistan International Container Terminal Limited comprising 15.845% of the total issued ordinary share capital of Pakistan International Container Terminal Limited at an offer price of Rs. 150 per share pursuant to the listed Companies (Substantial Acquisition of Voting Shares and Take-Overs) Ordinance 2002 and the Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Regulations 2008.

We would like to announce the Book Closure Dates for the abovementioned purposes from September 28, 2012 to October 4, 2012.

Shareholders whose names will be appearing on the register of members on the close of business on September 27, 2012 will be entitled to receive the offer letters from the Acquirer or the Manager to the Offer.

Regards,

A handwritten signature in black ink, appearing to read 'Arsalan I. Khan', written over a horizontal line.

Arsalan I. Khan  
Company Secretary

CC: Central Depository Company of Pakistan Limited  
CC: Citi Bank N.A. – Manager to the Offer  
CC: Technology Trade (Pvt.) Limited – Share Registrar