



Pakistan International Bulk Terminal Limited

September 23, 2015

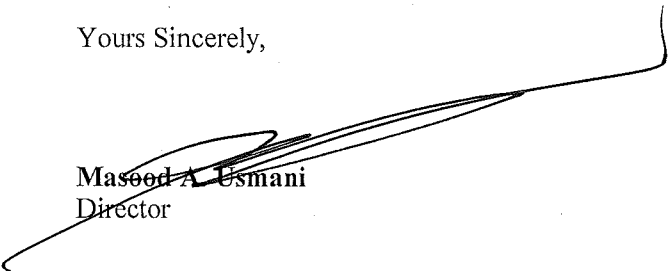
The Managing Director
Karachi Stock Exchange Limited,
Stock Exchange Building/Road,
Karachi.

Subject: Notice of Dispatch of Letter of Right and Credit of unpaid Rights into CDS of the CDC

Dear Sir,

In accordance with the Listing Regulations No. 18 (2) of the exchange, we enclose for your information a copy of the advertisement regarding draft notice of Dispatch Letter of Right and Credit of unpaid Rights into CDS of CDC, which will be published in the newspaper i-e Daily Business Recorder & Daily Nawa-e-waqt on Monday September 28, 2015.

Yours Sincerely,


Masood A. Usmani
Director



A Marine Group Company

Head Office: 2nd Floor, Business Plaza, Mumtaz Hassan Road, Karachi-74000, Pakistan.

Tel: (92-21) 32400450-3 Fax: (92-21) 32400281

Website: www.pibt.com.pk E-mail: info@pibt.com.pk



Pakistan International Bulk Terminal Limited

September 23, 2015

The Managing Director
Karachi Stock Exchange Limited,
Stock Exchange Building/Road,
Karachi.

Subject: Dispatch of Letter of Right / Intimation Letter along with Circular u/s 86(3) of the Companies Ordinance, 1984

Dear Sir,

We are pleased to inform you that Letter of Right / Intimation Letter along with Circular u/s 86(3) of the Companies Ordinance, 1984 in respect of the 2nd Right Issue as declared by the Company, have been dispatched yesterday and unpaid Rights into CDC Book Entry Form have been credited on September 18, 2015.

Yours Sincerely,


Masood A. Usmani
Director



A Marine Group Company

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PAKISTAN INTERNATIONAL BULK TERMINAL LIMITED

34% Right Shares at Par

Credit of unpaid Rights into CDS of the CDC/ Dispatch of Letters of Right to Physical Shareholders

We are pleased to notify our shareholders that unpaid rights have been credited into their CDS Accounts with CDC in book entry form as per their entitlement 34% i.e. 34 shares for every 100 share held in their names as at close of business on 07 September 2015.

The last date of payment of subscription amount and other pertinent dates are as under:

Activities	Date
Date of Commencement of trading of unpaid right at Stock Exchange	September 28, 2015
Late Date of trading of unpaid right	November 10, 2015
Subscription of Right offer start date	September 18, 2015
Late date of subscription of right offer	November 17, 2015
Date of credit of right into CDS	September 18, 2015

The payment to subscribe can be made by cash, or crossed cheque, or pay order, or bank draft to the credit of "PIBTL – 2nd Right Shares Subscription Account" in any of our authorized branches in Pakistan of Faysal Bank Limited and JS Bank Limited.

The intimation letters about credit of unpaid right and CDS have been dispatched to shareholders at their given addresses.

CDC shareholders, who opt to subscribe their Right Offer, are requested to please contact their bankers or the CDC for the Right Subscription Request as soon as possible. The Letter of Right(s) (LOR) to shareholders holding shares in physical form have also been dispatched at their registered addresses with our registrars M/S Technology Trade (Pvt.) Ltd.

The shareholders holding shares of the Company in physical form should please note that under the CDC applicable right share procedures, the physical shareholder can renounce his/her LOR by routing through his/her own CDS Account to a shareholder who is the IAS account holder or sub account holder with CDC and no credit of right shares will be allowed in CDS against subscription of physical LOR.

In case of Non-Resident Pakistani / Foreign shareholder, the demand draft of equivalent amount in Pak Rupees should be sent to the Company Secretary at the registered office of the Company along with Right Subscription Request (both copies) duly filed and signed by the subscriber(s) with certified copy of CNIC / Passport well before the last date of payment.

For any clarification / information, the shareholders are requested to contact M/S Technology Trade (Pvt.) Ltd, Dagia House, 241-C Block 2 P.E.C.H.S, Karachi. Tel: +92-21-34391316-17 & 19, 34387960-1 Fax: +92-21-34391318.

By order of the Board

Date: September 28, 2015
Karachi

M. Masood A. Usmani
Director