

**NOTICE**

May 05, 2014

KSE/N-2668

Reproduced hereunder Financial Projection received from **PAKISTAN INTERNATIONAL BULK TERMINAL LIMITED**, for information of all concerned.  
(Copy of the same is also available on our Website [www.kse.com.pk](http://www.kse.com.pk)).  
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**Pakistan International Bulk Terminal Limited**

ANNEXURE "E"

**Pakistan International Bulk Terminal Limited**

**Statement of Purpose, Benefits, Use of Funds and Financial Projections**

**Purpose of Right Issue:**

The right issue is being undertaken:

- i) To strengthen the capital base in line with shareholders commitment to the Company's Lenders.
- ii) For utilization of the proceeds of the issue in the construction and establishment of the Terminal.

**Benefits to the Company:**

The following benefits are likely to accrue to the Company:

- i) Strengthening of the equity and financial standing which will alleviate Project Completion;
- ii) Improved financial health;
- iii) Improved liquidity;

**Use of Funds:**

The funds generated from the right issue will be utilized for completion of the Terminal Project of the Company.

**Financial Projections:**

	June 30	June 30	June 30	June 30	June 30
	2014	2015	2016	2017	2018
Particulars	/-----Rupees in thousand-----/				
Revenue	-	-	-	2,553,706	6,495,205
Gross Profit	-	-	-	1,292,730	3,825,065
(Loss) / Profit after taxation	(17,644)	16,563	961	489,045	1,776,355
EPS (Rupees)	(0.32)	0.02	0.00	0.38	1.39

**Note:**

The financial projections provided herein above are based on the perception of the Directors regarding the performance of the business in the current business environment. The Company or its directors do not accept any liability for any investment decisions by any person on the basis of the above financial projections.

Director

Director

Director

Director

Director

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A Marine Group Company

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