



Monday, August 20, 2018

ANNOUNCEMENT

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

Subject: Status of Subscription for the Right Issue

Dear Sir,

This is to inform you that the Board of Directors of the company in their meeting held on August 20, 2018 at 11:00 a.m. at the registered office of the Company considered and approved the allotment of the unsubscribed right shares.

In this connection, we are pleased to provide the following details of subscription of Right Issue @20.195% of Pakistan International Bulk Terminal Limited as of August 20, 2018 i.e., last date for Acceptance and Payment of Right Shares, as per the details received from the Bankers to the Issue:

Total Issue Size	300,096,872 Ordinary Shares	PKR 3,000,968,720
Amount Subscribed	293,602,586 Ordinary Shares	PKR 2,936,025,860
Subscription in %		97.836%
Unsubscribed Amount	6,494,286 Ordinary Shares	PKR 64,942,860
Unsubscribed Balance in %		2.164%

You may please inform members of your Exchange, accordingly.

With Thanks,

Yours sincerely,

Arsalan Iftikhar Khan
Chief Financial Officer &
Company Secretary



A Marine Group Company

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