

Reproduced hereunder letter dated August 15, 2008 received from PAKISTAN HOUSE INTERNATIONAL LIMITED for information of members of the Exchange.

Pakistan House International Limited



V.M. House, West Wharf Road, P.O. Box 5149, Karachi-74000
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August 15, 2008

Mr. Muhammad Ghufraan
Deputy General Manager,
The Karachi Stock Exchange (Guarantee) Limited,
Stock Exchange Building, Stock Exchange Road,
Karachi-74000

Subject: De-listing of Company and Buy-back its Shares

Dear Sir,

We refer to your letter: KSE/C-235-7327 dated August 12, 2008 and enclose relevant pages of daily The Nation, and Nawa-i-Waqt, Karachi in which Public Notice have been published today the August 15, 2008. Accordingly letters and copy of the Public Notice are being dispatched to the Shareholders today.

Qaiser Alam

Qaiser Alam
Manager Corporate

Encl: As above.

PAKISTAN HOUSE INTERNATIONAL LIMITED
Terms, Conditions and Procedure for Purchase
of 45,997, Shares of M/s Pakistan House International Limited
By Majority Shareholders: M/s International Laboratories (Pvt) Limited.

This is to inform to all the shareholders that M/s. International Laboratories (Pvt.) Limited the majority shareholder of Pakistan House International Limited has decided to purchase all the shares of the Company held by other. The shareholders of the Company passed a Special Resolution for de-listing of the company from the Karachi Stock Exchange at the Extraordinary General Meeting held on August 11, 2008. Copy of Special Resolution is being sent to the members separately.

Below are the set out terms, conditions and procedures for purchase of the shares of the Company by M/s. International Laboratories (Pvt.) Limited.

- M/s International Laboratories (Pvt.) Limited is offering to buy the shares of the Company at a price of Rs. 45/- per share. This purchase price has also been approved by the Karachi Stock Exchange (Guarantee) Limited in accordance with its Listing Regulations.
- The share purchase offer will be valid from August 18, 2008 to October 14, 2008 both days inclusive. After this period, it is intended that the Company will be de-listed from the Karachi Stock Exchange (Guarantee) Limited.
- This offer is valid for all shareholders of the company (i.e., Those shareholders holding physical share certificates and those shareholders whose shares are held as book-entry security in the Central Depository System of the Central Depository Company of Pakistan Limited (CDC).
- In order to avail the offer, shareholders need to send (by either registered mail or courier service) or personally take the following documents to our authorized Purchase Agent M/s A.I. Securities (Pvt) Ltd., Member Karachi Stock Exchange, 517, 5th Floor, Karachi Stock Exchange Building, Stock Exchange Road, Karachi-74000, Ph: 2429277-81; Fax: 2429282

A. Physical Shares

- For registered Shareholders:**
 - Share certificates with verified transfer deeds.
- For shareholders with open transfer deeds:**
 - Share certificates with verified transfer deeds.
 - Copy of National Identity Card of the person who owns the shares.
 - Copy of purchase bill of the member of the Karachi Stock Exchange duly attested by the official of the Karachi Stock Exchange.
- M/s. A.I. Securities (Pvt.) Ltd. will issue a receipt in exchange for the above documents. Once the share certificates, transfer deeds and other documents have been verified by the Company's Shares Department, V.M. House, West Wharf Road, Karachi, Ph: 2311365-68 & Fax: 2310602, Shareholders will be requested to collect Payment for their shares at the rate of Rs. 45/- per share less the member's commission from M/s A.I. Securities (Pvt.) Ltd.

B. Shares through the CDC

The Purchase Agent would purchase the shares either through Karachi Automated Trading System (KATS) or as per following procedure.

- Shareholders should arrange to credit M/s A.I. Securities (Pvt.) Ltd. Account No. 11678. Notification should mention owner's name.
- Copy of request letter to participant / broker for share transfer to M/s. A.I. Securities (Pvt.) Ltd. account.

Payment to sellers through KATS will be made as per Clearing House Schedule of the Karachi Stock Exchange and to the other shareholders within three weeks of the date of issuance of the receipt.

Muhammad Hanif
CHM Exchange

Karachi: August 15, 2008