

September 9, 2008

786/1052/CS

Mr. Muhammad Ghufraan  
Deputy General Manager  
Karachi Stock Exchange  
Stock Exchange Building  
Karachi.

Dear Sir,

**Compliance of Section 204-A of the Companies Ordinance 1984**

Please refer to captioned subject. Followings are the particulars of Share Registrar of the Pak-Gulf Leasing Company Limited:

Name of Share Registrar	THK Associates (Private) Limited
Address	Ground Floor, State Life Building-3 Dr. Ziauddin Ahmed Road, Karachi
Date of Appointment	August 1996
Phone number	+92-21-111 000 322
Fax	+92-21-5655595

We also confirm that share registrar is independent as required under Section 204-A of the Companies Ordinance, 1984.

  
Company Secretary

CC. Mr. Sajjad Imran, Joint Director (Capital Issue Wing)  
Securities Market Division, SECP, Islamabad