

PERVEZ AHMED SECURITIES LIMITED

Corporate Member - Lahore Stock Exchange Limited

317-Lahore Stock Exchange Building, 19-Khayaban-e-Aiwan-e-Iqbal, Lahore.

May 29, 2013

The General Manager
Karachi Stock Exchange Limited
Stock Exchange Building,
Stock Exchange Road.
Karachi.

Subject: Issuance of 109,110,908 Ordinary Shares By Way of Other than Right Issue

Dear Sir,

This is to inform you that we have issued 109,110,908 ordinary shares by way of other than right issue to the following directors and M/s Pervez Ahmed Capital (Private) Limited against share deposit money.

Mr. Pervez Ahmed - Chief Executive	18,129,048 ordinary shares
Mrs. Rehana Pervez Ahmed - Executive Director	10,225,876 ordinary shares
Mr. Suleman Ahmed - Director	11,600 ordinary shares
M/s Pervez Ahmed Capital (Private) Limited (Associated Undertaking)	68,756,584 ordinary shares
Total	109,110,908 ordinary shares

Please note that the Securities & Exchange Commission of Pakistan "the Commission" accorded permission for issue of shares at discount by way of other than right issue vide its letter number EMD/233/691/07/2894 dated May 6, 2013 under Section 34 and Section 86 of the Companies Ordinance 1984. The aforementioned approval of the Commission for issue of shares is at a discount of Rs. 7.5 per share (75%) to the par value of Rs. 10 per share i.e. Rs. 2.5 per share.

We are also enclosing herewith the following documents for your information & records;

1. Minutes of the Extra-ordinary General meeting held on December 20, 2012
2. Approval letter of the Commission under Section 84 and Section 86 of the Companies Ordinance 1984.
3. A certified copy of Form-3 i.e. Return of Allotment filed with the Companies Registration Office, Lahore.
4. Payment of additional listing fee amounting to Rs. 1,091,109/= vide cheque number 29611074 dated 29.05.2013 drawn on NIB Bank Limited - Gulberg Branch, Lahore.

Please also note that issued, subscribed and paid up capital of the Company after the issue of share by way of otherwise right issue has been increased from Rs. 774,575,790 by Rs. 1,091,109,080 to Rs. 1,865,684,870.

Thanking you

Yours truly,
For Pervez Ahmed Securities Limited

Rizwan Atta
Rizwan Atta
Company Secretary

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