

FAX**PAKISTAN TOBACCO
COMPANY**22nd February, 2013

Managing Director
Karachi Stock Exchange (Guarantee) Limited
Stock Exchange Building
Stock Exchange Road
Karachi

Silver Square, Plot No. 15,
F-11 Markaz, Islamabad

Tel: +92 (51) 2083200-01

Fax: +92 (51) 2224215-16

Website: www.ptc.com.pk

Dear Sir,

This is further to our letter dated 20th February, 2013 whereby financial results for the year ended 31st December, 2012 were declared.

Please note that the above results were sent during the meeting before all the Points were discussed. As a result the original recommended date i.e. 30th April 2013 of the AGM and the book closure were sent to you. However, the Directors keeping in view the security situation in the country have decided to hold the AGM on the 19th April 2013.

By this letter, we request you to please note the following:

The Annual General Meeting of the Company will be held on 19th April 2013, at 3:30 p.m in Islamabad.

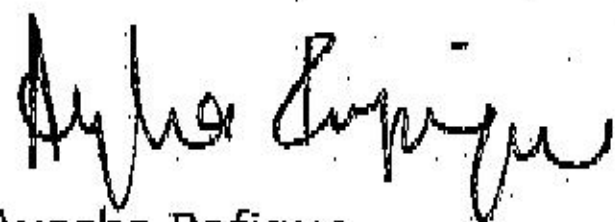
The entitlement will be paid to the shareholders whose names will appear in the Register of Members on 12th April, 2013.

The Share Transfer Books of the Company will be closed from 13 April, 2013 to 19th April, 2013 (both days inclusive). Transfers received at the office of the Company's Share Registrar, FAMCO Associates (Pvt.) Ltd, State Life Building No.1-A, 1st Floor, I. I. Chundrigar Road, Karachi at the close of business on 12nd April, 2013, will be treated in time for the purpose of above entitlement to the transferees.

We will be sending you 300 copies of printed annual reports for distribution amongst members of the Exchange in due course of time.

Yours faithfully

Pakistan Tobacco Company Limited



Ayesha Rafique
Company Secretary

c.c. Secretary
Lahore Stock Exchange (Guarantee) Limited
19, Khayaban-e-Aiwan-e-Iqbal
Lahore

c.c. Secretary
Islamabad Stock Exchange (Guarantee Limited)
Stock Exchange Building Blue Area
Islamabad