



Pakistan Reinsurance Company Limited

PRC Towers, 32-A, Lalazar Drive, M.T. Khan Road, Karachi, Pakistan.
Ph: 021-9202908 to 14, Fax: 9202921-22, E-mail: prcl@pakre.org.pk Website: www.pakre.org.pk

Ref: # PRC/Corporate/(12)AGM/2012
Deptt: Corporate Affairs

Dated: 28th March 2012

The General Manager,
Karachi Stock Exchange (Guarantee) Limited;
Stock Exchange Building,
Stock Exchange Road,
Karachi.

Fax #: 111-573-329

ANNOUNCEMENT

SUB:- FINANCIAL RESULTS FOR THE YEAR ENDED 31ST DECEMBER 2011.

Dear Sir,

We have to inform that the Board of Directors of our company in their meeting held on 28th March 2012 at 12:00 noon at Karachi recommended for following:-

(I) CASH DIVIDEND

A Final Cash Dividend for the year ended 31/12/2011 Rs.3/- per share i.e. 30%. This is in addition to Interim Dividend(s) already paid at Rs. NIL per share i.e. NIL%.

AND / OR

(II) BONUS SHARES

It has been recommended by the Board of Directors to issue Interim Bonus Shares in proportion of ---- share(s) held i.e. ----. This is an additional to the Interim Bonus Shares already issued @ ---- %.

AND / OR

(III) RIGHT SHARES

It has been recommended to issue ---- % Right Shares at per/at a discount/premium of Rs. ---- per share in proportion of ---- share(s). The entitlement of right shares being declared simultaneously will be/will not be applicable on Bonus Shares as declared above.

AND / OR

(IV) ANY OTHER ENTITLEMENT/CORPORATE ACTION

Not applicable.

AND / OR

(V) ANY OTHER PRICE – SENSITIVE INFORMATION

Not applicable

We are enclosing herewith the copy of Profit & Loss Account/Financial results of the Company to the members.

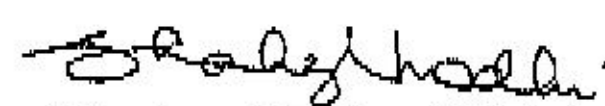
The Annual General meeting of the Company will be held on 30th April 2012 at 09:30 a.m. at Karachi.

*The above entitlement will be paid to the shareholders whose names will appear in the register of Members on 22/04/2012.

The Share Transfer Books of the Company will be closed from 23/04/2012 to 30/04/2012 (both days inclusive). Transfers received at our Share Registrar Office, Karachi at the close of business on 22/04/2012 will be treated in time for the purpose of above entitlement to the transferees.

We will be sending you 300 copies of printed Accounts for distribution amongst the members of the Exchange.

Yours faithfully,


(Shahzad F. Lodhi)