

02 August 2010

Pacc/TFC/02/08/2010

The Secretary  
Lahore Stock Exchange (Guarantee) Limited  
Stock Exchange Building  
19-Khayaban-e-Aiwan-e-Iqbal  
Lahore

**MEETING OF TERM FINANCE CERTIFICATES HOLDERS OF PACE (PAKISTAN) LIMITED ("THE COMPANY")**

Dear Sir,

This is to inform you that meeting of the Term Finance Certificates Holders of Pace (Pakistan) Limited ("the Company") scheduled to be held on Wednesday, 04 August 2010 at 11:00 a.m., at the Registered Office of the Company, located at 103/C-II, Gulberg III, Lahore is deferred till Friday, 13th August 2010, due to flash floods and bad weather conditions prevalent in the country.

Therefore, it is hereby informed that the meeting would be held on Friday, 13th August 2010, at 11:00 a.m., at Karachi Marriott Hotel, Ambassador-I Hall, A-9-Abdullah Haroon Road, Karachi-75530, to consider and approve the Extraordinary Resolutions, with or without modification, already circulated to Term Finance Certificates Holders as per notice of meeting dated 13 July 2010.

Yours truly,  
For Pace (Pakistan) Limited

  
Ahmad Bilal  
Company Secretary

C.C: *The Secretary*  
*Karachi Stock Exchange (Guarantee) Limited*

*Enforcement Division,*  
*Securities and Exchange Commission of Pakistan*