

THE KARACHI STOCK EXCHANGE (GUARANTEE) LIMITED

KSE/N-6122

N O T I C E

October 29, 2009

Reproduced hereunder letter received from **PACE (PAKISTAN) LIMITED** for information of members of the Exchange.

(Copy of the same is also available on our Website www.kse.com.pk).



24 October 2009

Mr. Muhammad Ghufraan
DGM Companies Affairs
Karachi Stock Exchange (G) Limited
Stock Exchange Building
Karachi.

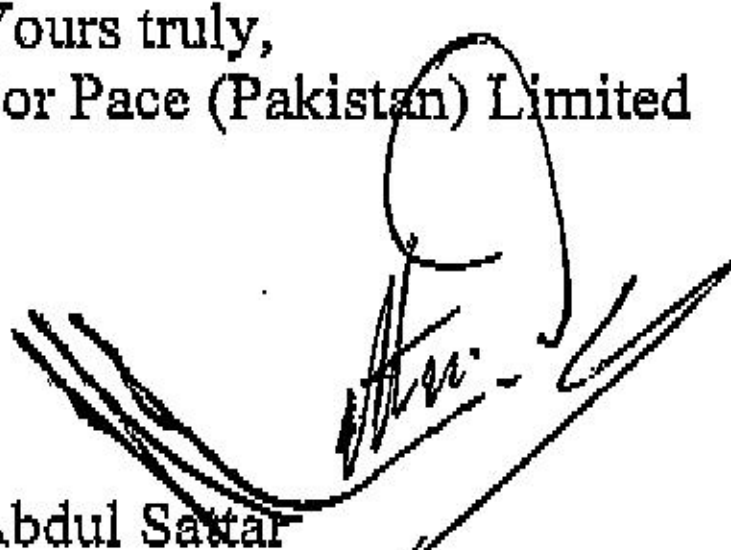
Further issue of 36,843,677 shares of Pace (Pakistan) Limited ("the Company") against Conversion of Foreign Currency Convertible Bonds ("FCCB's") amounting to US \$ 8.00 million along with interest accrued thereon.

Dear Sir,

Reference to your letters no.KSE/C-1112-11302 and 11335 dated 15 and 16 October 2009, please find enclosed herewith the following documents of the Company, as desired:

1. Copies of Form-3 dated 10-10-2009 and 14-10-2009
2. Copy of Statutory Auditor's Certificate confirming the revised paid-up as at October 10,2009
3. Copy of Statutory Auditor's Certificate confirming the revised paid-up as at October 14,2009
4. Additional listing fee has already submitted vide our letter dated 15 October 2009.

Yours truly,
For Pace (Pakistan) Limited



Abdul Sattar
DGM Corporate

For details please visit KSE WebSite.