



September 11, 2014

The General Manager
The Karachi Stock Exchange (Gtee.) Ltd.
Stock Exchange Building,
Stock Exchange Road,
Karachi.

Dear Sir,

Subject: Material Information

In accordance with clause (xx) of the listing regulation no. 35 under the Code of Corporate Governance, 2012, we are pleased to convey the following information:

"After successfully completion of work on renovation called "BMR" at our plant during January 2014, the Company started its main line of production (I.V. Solutions) from March 24, 2014. Initially there were some teething problems with the newly installed machine and the Company had recorded its production losses for few months. However, these problems were rectified and normal productions were commenced.

During the month of August 2014 a major production breakdown was befallen due to which the production had to be stopped. The problem was identified and overcome after some technical support from the manufacturer of the machine. These breakdowns will have significant adverse impact on sales and profitability for the year 2015.

This information is being issued as material information to the Stock Exchanges, the Securities Exchange Commission of Pakistan and the members of the Exchanges.

Yours truly,

Otsuka Pakistan Limited

A handwritten signature in black ink, appearing to read "Sajid Ali Khan", written over a circular stamp or seal.

Sajid Ali Khan
Company Secretary

Otsuka Pakistan Ltd.

Head Office : 30-B, Sindhi Muslim Co-operative Housing Society, Karachi-74400, Pakistan. Phones : (+9221) 3452 8651-54 Fax: (+9221) 3454 9857 URL www.otsuka.pk
Factory : No. F/4-9, Hub Industrial Trading Estate, Distt. Lasbella, Balochistan, Pakistan. Phones: (+92853) 302363, 303218, 303517, 304395-97 Fax: (+92853) 364057