



April 21, 2025

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building,
Stock Exchange Road,
Karachi.

UNDER SEALED COVER

Subject: **Financial Results for the quarter ended March 31, 2025**

Dear Sir,

We have to inform you that the Board of Directors in their Meeting held on today, April 21, 2025, recommended the following:

- (i) Cash Dividend (Interim)
Nil
- (ii) Bonus Shares
Nil
- (iii) Right Shares
Nil

The financial results of the Company are enclosed herewith.

The Quarterly Accounts of the Company will be transmitted through PUCARS to the Exchange within 30 days of the close of the Quarter. These accounts can also be viewed at our website www.otsuka.pk.

Yours faithfully,

Moin ur Rehman
Chief Executive Officer

Encl.: As mentioned above

Otsuka Pakistan Ltd.

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OTSUKA PAKISTAN LIMITED
CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS (UN-AUDITED)
FOR THE NINE MONTHS AND QUARTER ENDED MARCH 31, 2025

	Note	Nine Month ended March 31,		Quarter ended March 31,	
		2025	2024	2025	2024
		----- Rupees in '000 -----		----- Rupees in '000 -----	
Revenue from contracts with customers	8	2,668,461	2,140,072	884,757	566,398
Cost of sales		(2,094,747)	(1,698,042)	(653,443)	(463,316)
Gross profit		<u>573,714</u>	<u>442,030</u>	<u>231,314</u>	<u>103,082</u>
Selling and distribution expenses		(336,468)	(264,987)	(130,786)	(94,282)
Administrative and general expenses		(135,495)	(98,528)	(48,563)	(34,882)
Reversal / (provision) against expected credit loss on trade debts		43,424	(19,619)	-	-
		<u>145,175</u>	<u>58,896</u>	<u>51,965</u>	<u>(26,082)</u>
Other income		96,369	111,395	28,010	48,874
		<u>241,544</u>	<u>170,291</u>	<u>79,975</u>	<u>22,792</u>
Other expenses		(96,864)	(20,159)	(49,225)	(1,861)
Operating profit / (loss)		<u>144,680</u>	<u>150,132</u>	<u>30,750</u>	<u>20,931</u>
Finance cost		(3,602)	(85,634)	(984)	(30,938)
Profit / (Loss) for the period before levies and income tax		<u>141,078</u>	<u>64,498</u>	<u>29,766</u>	<u>(10,007)</u>
Levies		(5,046)	(5,321)	(2,526)	(1,314)
Profit / (Loss) for the period before income tax		<u>136,032</u>	<u>59,177</u>	<u>27,240</u>	<u>(11,321)</u>
Taxation - net		(76,589)	(35,765)	(14,650)	(3,261)
Profit / (Loss) for the period after taxation		<u><u>59,443</u></u>	<u><u>23,412</u></u>	<u><u>12,590</u></u>	<u><u>(14,582)</u></u>
		----- Rupees -----			
Earnings/(Loss) per share - basic and diluted		<u>4.91</u>	<u>1.93</u>	<u>1.04</u>	<u>(1.21)</u>

The annexed notes 1 to 14 form an integral part of this condensed interim financial information.


Chief Executive Officer


Director


Chief Financial Officer

