



July 10, 2012

The General Manager,
The Karachi Stock Exchange (Gtee.) Ltd.
Stock Exchange Building,
Stock Exchange Road,
Karachi.

Dear Sir,

Subject: Submission of Details of Free-Float Shares

With reference to the above-mentioned subject, kindly find herewith the details of Free-Float Shares of our company as on June 30, 2012 as per the format provided by the Karachi Stock Exchange (Gtee.) Limited:

| Particulars | Shares (Nos.) | Shares (Nos.) |
|---|------------------|------------------|
| Total Outstanding Shares | | 10,000,000 |
| Less: Shares held by Directors / Sponsors | 991,100 | |
| Government Holdings as per promoter / acquirer / controller | Nil | |
| Shares held by Associated Companies (Cross Holdings) | 5,500,000 | |
| Shares held with general public in Physical Form | <u>2,223,444</u> | <u>8,714,544</u> |
| Free-Float: | | <u>1,285,456</u> |


Total number of shares available in CDS 1,285,456

Total number of shares in Physical Form 8,714,544

Kindly acknowledge the receipt and obliged.

Thanking you,

Yours truly,



Company Secretary



Otsuka Pakistan Ltd.

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