



Otsuka Pakistan Ltd.

Office : 30-B, Sindhi Muslim Co-operative Housing Society, Karachi-74400, Pakistan.
Phones: (0092-21) 4528651-4 Fax: (0092-21) 4549857 E-mail: otsuka@cyber.net.pk
Factory : No. F/4-9, Hub Industrial Trading Estate, Distt. Lasbella, Balochistan, Pakistan.
Phones: (0853) 302363, 303218, 303517, 304395-6-7 Fax: (0853) 303219

October 30, 2007

The General Manager

The Karachi Stock Exchange (Guarantee) Ltd.

Stock Exchange Building

Stock Exchange Road

Karachi

Subject: Quarterly Financial Results for the period ended Sep. 30, 2007

Dear Sir,

We have to inform you that the Board of Directors in their Meeting held at 09:30 a.m. today recommended the following:

- | | | |
|--------------------|---|-----|
| (i) Cash Dividend | : | NIL |
| (ii) Bonus Shares | : | NIL |
| (iii) Right Shares | : | NIL |

The financial results of the Company are enclosed herewith.

These accounts can also be viewed at our website. We will be sending you 300 copies of printed accounts for distribution amongst the member of the Exchange in due course of time. These accounts can also be viewed at our website www.otsukapakistan.com.

Yours faithfully,

Company Secretary

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| F | STOCK EXCHANGE |
| RECORDED & INDEXED | |
| 30/10/07 | |
| 11:08 | initial: 4 |
| 11:11 | |