


SPINNING & WEAVING MILLS LTD

The General Manager
Karachi Stock Exchange (Guarantee) Limited
Stock Exchange Building
Stock Exchange Road
Karachi

FORM-28
07-04-2012

Re: Free-Float of Shares

Dear Sir,

In accordance with the Regulation No 21 (3) of the Listing Regulations, we provide the Free-Float of Shares of our Company as on March 31, 2012 here under:

| | | |
|--|------------|-------------------------|
| Total Outstanding Shares | | 12,000,000 |
| Less: Shares held by Directors/Sponsors | 5,536,755 | |
| Government Holdings as promoter/acquire/controller | Nil | |
| Shares held by Associated Companies (Cross Holdings) | Nil | |
| Shares held with general public in Physical Form | 67,300 | 5,604,055 |
| Free-Float: | | <u>6,395,945</u> |
| Total number of Shares available in CDC | 11,932,195 | |
| Total number of Shares in Physical Form | 67,805 | |

Yours Sincerely,

For Olympia Spinning & Weaving Mills Limited



Muhammad Anwar Saigal
(Company Secretary)

