

October 06, 2017

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

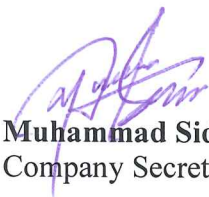
Sub: NOTICE OF ANNUAL REVIEW MEETING

Dear Sir,

Notice is hereby given that the Eighteenth Annual Review Meeting of certificate-holders of ORIX Modaraba (ORIXM) will be held on Friday, October 27, 2017 at 12:00 p.m. at The Institute of Chartered Accountants of Pakistan, Chartered Accountants Avenue, Clifton, Karachi to review the performance of the Modaraba for the year ended June 30, 2017 for circulation amongst the TRE Certificate Holders of the Exchange.

The certificate transfer books shall remain closed from Friday, October 20, 2017 to Friday, October 27, 2017 (both days inclusive). Transfers received in order at the office of the Registrar of ORIXM viz. **FAMCO Associates (Pvt.) Ltd.** 8-F, Near Hotel Faran, Nursery, Block 6, P.E.C.H.S., Shahrah-e-Faisal, Karachi, before the close of business hours on Thursday, October 19, 2017 will be treated as in time for the purpose of entitlement to attend the meeting.

Yours Sincerely



Muhammad Siddique
Company Secretary

Karachi Office:

Office No. 601, 6th Floor, Plot #: CL-10/20/2
Dr. Syedna Tahir Saifuddin Memorial Foundation Building
Beaumont Road, Civil Lines,
Karachi.
Tel: (021) 3593 0000

Lahore Office:

Office No. 602-B, 6th Floor
City Towers, 6-K Main Boulevard, Gulberg-II,
Lahore.
Tel: (021) 3593 0014

Islamabad Office:

Ground Floor,
Phase 1, State Life Building No. 5,
Nizamuddin Road, Blue Area,
Islamabad.
Tel: (021) 3593 0011