

ORIX Leasing Pakistan Limited

ORIX Building, Plot No.16, Sector No. 24,
Korangi Industrial Area, Karachi-74900.
Tel: (021) 3514 4029-40 UAN: 111 24 24 24
Fax: (021) 3514 4108, 3514 4020, 3514 4112

CORP/L/0087/15

September 03, 2015

Mr. Muhammad Ghufraan
Deputy General Manager - Operations
Karachi Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi-74000

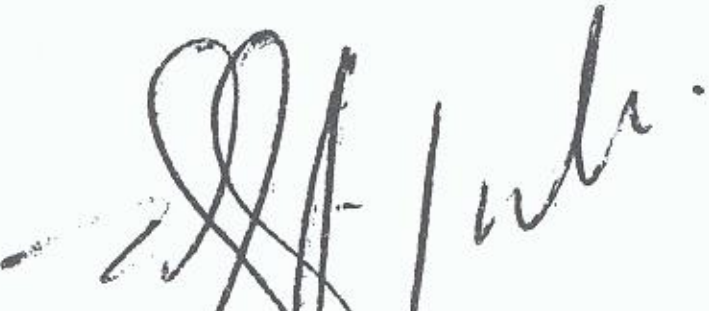
Dear Sir,

Subject: Re: Disclosure of Material Information

Please refer to your letter KSE/C-589-7249 dated September 02, 2015, on the captioned subject. The Board of Directors of ORIX Leasing Pakistan Limited has decided to enter into an Amalgamation Agreement and Share and Certificate Purchase Agreement with Standard Chartered Bank (Pakistan) Limited with respect to the proposed, (i) merger/amalgamation of Standard Chartered Leasing Limited (a subsidiary of SCBPL) with and into OLPL; (ii) acquisition of SCBPL's 100% stake in Standard Chartered Services of Pakistan (Private) Limited; and (iii) acquisition of SCBPL's 20% stake in Standard Chartered Modaraba.

Moreover, we would also like to bring to your knowledge that the scheme of amalgamation / merger of Standard Chartered Leasing Limited with and into OLPL is subject to approval of Securities and Exchange Commission of Pakistan. Further the consideration for the value of the shares of SCLL and Standard Chartered Services of Pakistan (Private) Limited and units of Standard Chartered Modaraba will be finalized at the time of completion of the transactions, which consideration will be subject to post-completion adjustment.

Yours sincerely,


Effat Assad
Company Secretary