

ORIX Leasing Pakistan Limited

ORIX Building, Plot No.16, Sector No. 24,
Korangi Industrial Area, Karachi-74900.
Tel: (021) 3514 4029-40 UAN: 111 24 24 24
Fax: (021) 3514 4059, 3514 4046

AUGUST 11, 2017

**The General Manager,
Pakistan Stock Exchange Limited,
Stock Exchange Building,
Stock Exchange Road,
Karachi.**

Dear Sir,

SUBJECT : CREDIT OF RIGHT SHARES INTO CDS- ORIX LEASING PAKISTAN LIMITED

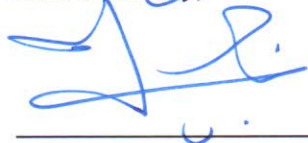
This is to Inform you that Right Shares against 69.6% Right Offer have been credited in the CDC Accounts of the shareholders through Central Depository Company of Pakistan limited. A copy of CDC letter no.OPS/CA/08/031 dated August 11, 2017 is attached herewith.

The members of the Company who subscribed for Physical Shares are also hereby informed that share certificates in respect of above Right Issue @ 69.6% of ORIX Leasing Pakistan Limited will be ready for delivery in exchange of paid Letter of Rights, as per approved schedule, on August 21,2017. The members may collect their Right Shares Certificates personally or through mail from-our Shares Registrar at the following address by surrendering their original paid Letter of Rights along with valid and clear copy of CNIC.

THK Associates (Pvt.) Limited
1st Floor 40-C, Block 6
P.E.C.H.S, Karachi

You may inform the members of the Exchange, accordingly.

Yours sincerely,



DR. FAKHARA RIZWAN
Company Secretary

Cc: The Director (Enforcement)
Securities and Exchange Commission of Pakistan
NIC Building, Jinnah Avenue, Blue Area
Islamabad, Pakistan

**CENTRAL DEPOSITORY COMPANY
OF PAKISTAN LIMITED**

Head Office:

CDC House, 99-B, Block 'B'
S.M.C.H.S. Main Shakra-e-Faisal
Karachi - 74400, Pakistan.
Tel: 111-111-500
Fax: (92-21) 34326034
URL: www.cdcpakistan.com
Email: info@cdcpak.com



August 11, 2017

OPS/CA/08/031

Dr. Fakhara Rizwan

Company Secretary

ORIX Leasing Pakistan Limited

Islamic Chamber of Commerce Building,

ST-2/A, KDA Scheme No.5,

Block-9 Clifton, Karachi.

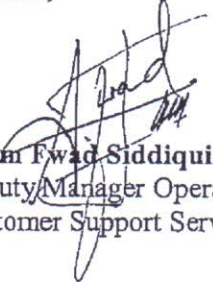
Dear Madam,


Credit of Right Shares into CDS – Orix Leasing Pakistan Limited

This is with reference to your confirmation letter regarding the captioned subject. We are pleased to inform you that **56,635,176** shares of the above mentioned security have been credited into respective accounts/sub-accounts in the Central Depository System, at the end of day of **August 10, 2017**.

Should you require any further information, please do not hesitate to contact us

Regards,


Azam Fwaid Siddiqui
Deputy Manager Operations &
Customer Support Services


Abdul Basit Kothari
Senior Manager Operations &
Customer Support Services

C.C. **Mr. Shabbir Abid Shaikhali**
Chief Operating Officer
THK Associates (Pvt.) Limited
1st Floor, 40-C, Block-6,
P.E.C.H.S.,
Karachi – 75400.