

ORIX Leasing Pakistan Limited

ORIX Building, Plot No.16, Sector No. 24,  
Korangi Industrial Area, Karachi-74900.  
Tel: (021) 3514 4029-40 UAN: 111 24 24 24  
Fax: (021) 3514 4046, 3514 4059

April 25, 2017

The General Manager,  
Pakistan Stock Exchange Limited,  
Stock Exchange Building,  
Stock Exchange Road,  
Karachi.

Dear Sirs,

### **Disclosure of Material Information**

In accordance with Section 96 of the securities Act 2015, and clause 5.19.13 (c) of the Rule Book of the Pakistan Stock Exchange Limited; we hereby convey that the Board of Directors of the ORIX Leasing Pakistan Limited (the "Company") in their meeting held on April 25, 2017 have decided to increase the paid up share capital of the Company from Rs. 820,827,940 to Rs. 1,392,124,190 by issue of further 57,129,625 ordinary shares to be offered to the shareholders of the Company in proportion to the number of shares held by each shareholder (i.e. as Right Shares) in accordance with the provisions of Section 86 of the Companies Ordinance, 1984, at a price of Rs. 35/- per share, inclusive of Rs. 25/- as premium per share, in the ratio of 6.96 Right Shares for every 10 existing ordinary shares of Rs. 10/- each (i.e. 69.6%).

A disclosure form as required under S.R.O. 143(1)/2012 dated December 5, 2012 read with Section 131 of the Securities Act, 2015 is also enclosed as **Annexure A**.

You may please inform members of the Exchange accordingly.

Thanking you,

Yours faithfully

  
  
Effat Assad  
Company Secretary

Cc: Director/ HOD  
Surveillance, Supervision and Enforcement Department  
Securities and Exchange Commission of Pakistan  
NIC Building, 63 Jinnah Avenue,  
Blue Area, Islamabad

**ANNEXURE A****DISCLOSURE FORM  
IN TERMS OF SECTIONS 96 AND 131 OF THE SECURITIES ACT, 2015**

Name of Company:	ORIX Leasing Pakistan Limited Islamic Chamber of Commerce Building Ground Floor, ST-2/A, Block 9, KDA Scheme No. 5, Clifton, Karachi
Date of Report:	April 25, 2017
Contact Information:	Effat Assad Company Secretary ORIX Leasing Pakistan Limited  Telephone Number: 021-35144029-40 Fax Number: 021-35144002 Email Address: effat@orixpakistan.com

**[√] Disclosure of price sensitive / inside information by listed company.**

Public disclosure of price sensitive / inside information, which directly concerns the listed securities.

At a meeting of the Board of Directors of ORIX Leasing Pakistan Limited (hereinafter referred to as the "**Company**") held at 2.00 p.m. on April 25, 2017 at Company's Head Office, the following decisions were taken:

- (i) The Board of Directors decided to increase the paid up share capital of the Company from Rs. 820,827,940 to Rs. 1,392,124,190 by issue of further 57,129,625 ordinary shares to be offered to the shareholders of the Company in proportion to the number of shares held by each shareholder (i.e. as Right Shares) in accordance with the provisions of Section 86 of the Companies Ordinance, 1984, at a price of Rs. 35/- per share, inclusive of Rs. 25/- as premium per share, in the ratio of 6.96 Right Shares for every 10 existing ordinary shares of Rs. 10/- each (i.e. 69.6%)

The Company has duly caused this form / statement to be signed / on its behalf by the undersigned hereunto duly authorized.

  
  
Effat Assad  
Company Secretary

Dated: April 25, 2017