

KSE/N-3086

NOTICE

May 17, 2013

Reproduced hereunder letter received from **CENTRAL DEPOSITORY COMPANY OF PAKISTAN LIMITED**, for information of TREC Holders of the Exchange.

(Copy of the same is also available on our Website www.kse.com.pk).

ORIX LEASING PAKISTAN LIMITED

**CENTRAL DEPOSITORY COMPANY
OF PAKISTAN LIMITED**

Head Office

CDC House, 99-B, Block 'B'
S.M.C.H.S. Main Shahr-e-Faisal
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ISO 27001 Certified

NOTICE

To: • The Chief Executive Officer Orix Leasing, Pakistan Limited

CC: • Director/HOD (PRDD-SMD) Securities and Exchange Commission of Pakistan
 • Director/HOD (MSCID-SMD) Securities and Exchange Commission of Pakistan
 • Managing Director Karachi Stock Exchange Limited
 • Chief Executive Officer National Clearing Company of Pakistan Limited
 • CDS Elements Account Holders/ Participants/ Eligible Pledges Relevant Issues or Account Holders

From: Fazal Hussain Gaffoor
CFO & Company Secretary

Date: May 10, 2013

Subject: **NOTICE OF REVOCATION OF CDS ELIGIBILITY OF TERM FINANCE CERTIFICATES – TFC (25-05-2007) OF ORIX LEASING PAKISTAN LIMITED**

This is to notify that consequent to final redemption of Term Finance Certificates – TFC (25-05-2007) (Security Symbol: OTFC3) (hereinafter referred to as "the said Securities") of Orix Leasing Pakistan Limited (hereinafter referred to as "the Issuer") as notified by the Issuer vide letter dated May 03, 2013 and confirmed by its Auditors KPMG Taseer Hadi & Co., Chartered Accountants vide letter dated August 01, 2012, and resultant delisting of the said Securities by the Karachi Stock Exchange Limited vide notice no. KSE/N-3804 dated August 23, 2012, CDC has decided to revoke the CDS Eligibility of the said Securities with effect from Monday, May 13, 2013 (hereinafter referred to as "the Effective Date") in accordance with Regulation 5.5A.1 of the CDC Regulations, according to which Book-entry Securities representing the said Securities held in the relevant Accounts and Sub-Accounts in the CDS including those under Pledged Position (if any) would stand cancelled as at the Effective Date.

Regards,