



ORIX Leasing Pakistan Limited

Islamic Chamber of Commerce Building, Ground Floor,
ST-2/A, Block-9, Clifton, Karachi-75600, Pakistan.
Tel: (021) 3530 3560-64 (Five Lines)
Fax: (021) 3530 3570-71

April 21, 2012

Karachi Stock Exchange (Guarantee) Ltd.
Stock Exchange Building,
I.I. Chundrigar Road,
Karachi.

Attention: Mr. Mohammad Ghufraan
General Manager - Company Affairs division

Dear Sir,

**ORIX Leasing Pakistan Limited – Second TFC Issue
Book Closure for Final Principal Redemption and Profit Payment of
Term Finance Certificates (TFCs)**


Please be informed that ORIX Leasing Pakistan Limited is paying Final Principal Redemption and Profit Payment in respect of Second issue of Term Finance Certificates (TFCs) on May 25, 2012.

The Transfer Books pertaining to the TFCs shall remain closed from May 12, 2012 to May 25, 2012 (both days inclusive). Transfers received at the Company's Registrars i.e. -Noble Computer Services (Pvt) Limited, Mezzanine Floor, House of Habib Building (Siddiqsons Tower), 3-Jinnah Cooperative Housing Society, Main Sharah-e-Faisal, Karachi, Phone # 34325482 - 87 at the close of business on Friday May 11, 2012 will be treated in time for the purpose of the entitlement for Final Principal Redemption and Profit Payment.

Please communicate the information to the members of your Exchange.

Thanking you.

Yours faithfully,


Effat Assad
Company Secretary

