

**ORIX Leasing Pakistan Limited**

Overseas Investors Chamber of Commerce Building,  
Talpur Road, Karachi-74000, Pakistan.  
Tel: (021) 32426020-9 UAN: 111-24 24 24  
Fax: (021) 32426897, 32432604

CORP/L/0016/09

November 25, 2009

The General Manager  
The Karachi Stock Exchange (Guarantee) Limited  
Stock Exchange Building  
Stock Exchange Road  
Karachi 74000

Dear Sir,

**Notice for Exchange of Shares of ORIX Investment Bank  
Pakistan Limited**

We hereby enclose the "Notice for Exchange of Shares of ORIX Investment Bank Pakistan Limited" for your information and record.

You are requested to please circulate the notice among members.

Thanking you,

Yours sincerely,

  
Ramon Alfrey  
Company Secretary

Encl: As stated

Cc.: The Secretary  
Lahore Stock Exchange (Guarantee) Limited  
19, Khayaban-e-Aiwan-e-Iqbal  
Lahore-54000

